



Hong Kong Technology Venture Company Limited 香港科技探索有限公司

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)
(根據公司條例於香港註冊成立之有限公司)
(Stock Code 股份代號: 1137)

NOTIFICATION LETTER

27 April 2026

Dear registered shareholder(s),

NOTICE OF PUBLICATION OF 2025 ANNUAL REPORT, CIRCULAR AND PROXY FORM FOR THE ANNUAL GENERAL MEETING (THE “CURRENT CORPORATE COMMUNICATIONS”)

English and Chinese versions of the Current Corporate Communications of Hong Kong Technology Venture Company Limited (“Company”) are available in the Investor Engagement section of the Company’s website (<https://www.hktv.com.hk/investors-notice>) and on the website of Hong Kong Exchanges and Clearing Limited (“HKEX”) (www.hkexnews.hk). If you have previously selected to receive Corporate Communications^(Note 1) in printed form, the printed form(s) of the Current Corporate Communications in your selected language(s) is/are enclosed.

NEW ARRANGEMENT FOR DISSEMINATION OF CORPORATE COMMUNICATIONS

Pursuant to Rule 2.07A of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (“Listing Rules”), the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) (together with the Companies (Amendment) Ordinance 2025 which commenced operation on 17th April 2025) and the Company’s Articles of Association, the Company has made new arrangement for dissemination of corporate communications as follows.

1. Actionable Corporate Communications^(Note 2)

All future Actionable Corporate Communications will continue to be disseminated to each shareholder in printed form, unless the Company’s Share Registrar receives a valid and functional email address from you requesting to receive Actionable Corporate Communications in electronic form.

2. Corporate Communications

Except Actionable Corporate Communications, all future Corporate Communications will be disseminated electronically to all shareholders by publishing on the Company’s website (<https://www.hktv.com.hk/investors-notice>) and HKEX’s website (www.hkexnews.hk).

The Company recommends you **provide your email address for receiving *notification* of the publication of Corporate Communications on the Company’s website** by:

- (a) scanning the personalised QR code printed on the enclosed Reply Form (“Reply Form”); or
- (b) completing, signing and posting the Reply Form to the Company’s Share Registrar, Computershare Hong Kong Investor Services Limited (“Share Registrar”) at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong (“Share Registrar’s Address”), or emailing it to hktv.ecom@computershare.com.hk.

If you have previously provided your email address for receiving such notification, your instruction will remain valid until revoked or superseded by you.

3. Request for Copies in Printed Form or Electronic Form

Both English and Chinese versions of the Corporate Communications in printed form or electronic form are available free of charge. If you would like to receive printed or electronic copies of the Corporate Communications, please send your request in writing, including your full name, address and email address (if applicable), to the Share Registrar by posting it to the Share Registrar’s Address or by emailing it to hktv.ecom@computershare.com.hk. Such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter.

By order of the Board
Hong Kong Technology Venture Company Limited
Mak Wing Sum, Alvin
Chairman

Notes:

1. Corporate Communications are all documents issued or to be issued by the Company to its securities holders for their information or action and include (but are not limited to) full and summary annual and interim financial reports (and all reports and financial statements contained in them), notices of meetings, listing documents, circulars and forms of proxy.
2. Actionable Corporate Communications are any Corporate Communications that seek instructions from the Company’s securities holders on how they wish to exercise their rights or make an election as the Company’s securities holders. For the avoidance of doubt, these do not include notices of general meetings and forms of proxy.



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通知信函

各位登記股東：

2025 年年報、股東週年大會通函及代表委任表格（「本次公司通訊」）之發布通知

香港科技探索有限公司（「本公司」）的本次公司通訊之中、英文版本已上載於本公司網站之投資者專區 (<https://www.hktv.com.hk/investors-notice>) 及香港交易及結算所有限公司（「香港交易所」）網站 (www.hkexnews.hk)，歡迎查閱。如閣下已選擇收取公司通訊^(附註 1)之印刷本，現隨函附上閣下所選擇的語言版本之本次公司通訊印刷本。

發布公司通訊之新安排

根據《香港聯合交易所有限公司證券上市規則》（「上市規則」）第 2.07A 條、《公司條例》（香港法例第 622 章）（其中包括於 2025 年 4 月 17 日生效的《2025 年公司（修訂）條例》）及本公司的組織章程細則，本公司已採用以下新安排發布公司通訊。

1. 可供採取行動的公司通訊^(附註 2)

除非本公司之股份過戶登記處收到閣下提供的有效電郵地址並要求以電子方式收取可供採取行動的公司通訊，否則所有日後可供採取行動的公司通訊將繼續以印刷本形式寄發予每位股東。

2. 公司通訊

除可供採取行動的公司通訊外，所有日後公司通訊將以電子方式發佈，即刊登於本公司網站 (<https://www.hktv.com.hk/investors-notice>) 及香港交易所網站 (www.hkexnews.hk)，以供全體股東閱覽。

本公司建議閣下透過以下方式提供閣下的電郵地址以收取有關公司通訊已在本公司網站刊發的**通知**：

- 掃描印於隨附的回條（「回條」）上的專屬二維碼；或
- 填妥、簽署並交回回條予本公司的股份過戶登記處香港中央證券登記有限公司（「股份過戶登記處」），地址為香港灣仔皇后大道東 183 號合和中心 17M 樓（「股份過戶登記處地址」），或電郵至 hktv.ecom@computershare.com.hk。

若閣下先前已提供閣下的電郵地址以收取有關通知，該指示將繼續有效至其被撤銷或取代為止。

3. 索取印刷版或電子版的要求

本公司可免費以印刷版或以電子方式提供英文版和中文版的公司通訊。若閣下希望收取公司通訊之印刷版或電子版，請以書面方式將要求連同閣下之全名、地址及電郵地址（如適用），寄送至股份過戶登記處地址或發送電子郵件至 hktv.ecom@computershare.com.hk。請注意，該等指示由收悉閣下指示當日起計一年內有效，此後將過期。

承董事局命
香港科技探索有限公司
主席
麥永森

二零二六年四月二十七日

附註：

- 「公司通訊」乃本公司已發出或將予發出以供其任何證券持有人參照或採取行動的所有文件，包括（但不限於）年度和中期財務報告及其摘要報告（及其中包含的所有報告及財務報表）、會議通告、上市文件、通函及委任代表表格。
- 「可供採取行動的公司通訊」乃任何涉及要求本公司的證券持有人指示其擬如何行使其有關證券持有人的權利或作出選擇的公司通訊。為免存疑，股東大會的通告及委任代表表格並不包括在內。

